

## Kuwait Telecommunications Market Indicators and Projections 2009

DEMOGRAPHICS	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	COMPOUND ANNUAL GROWTH RATE (CAGR)			
											CAGR 04-08	CAGR 09-13	CAGR 04-13	
Population (000s)														
Population growth (000s)														
Population growth %														
Number of households (000s)														
Households growth (000s)														
Household size														
<b>ECONOMY</b>														
GDP (US\$ Millions)														
GDP per capita (US\$)														
Credit cards (000s)														
Debit cards (000s)														
Total credit/debit cards (000s)														
Cards added (000s)														
Growth %														
Cards penetration %														
<b>IT AND INTERNET INFRASTRUCTURE</b>														
Number of ISPs (not including Internet Cafes)														
Internet accounts (000s) *														
Accounts added (000s)														
Internet accounts penetration %														
Account usage multiplier (includes Internet café users)														
Internet users (000s)														
Internet users penetration %														
Total country Int'l Internet bandwidth Mbps (utilized)*														
Bandwidth added Mbps														
Bandwidth growth %														
Total bandwidth per account in Kbps														
* Estimated														
<b>TELECOM INFRASTRUCTURE</b>														
Number of fixed operators														
Mainlines (000s)														
Mainlines added (000s)														
Growth %														
Mainlines penetration %														
DSL/Broadband lines (000s) *														
Added (000s)														
Growth %														
DSL/Broadband lines as % of total mainlines														
DSL/Broadband lines as % of total Internet accounts														
Note: Broadband lines are fixed service only and do not include 3G cellular lines														
Number of cellular operators														
Cellular subscribers (000s)														
Cellular subscribers added (000s)														
Growth %														
Cellular penetration %														
* Estimated														
REVENUES	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	COMPOUND ANNUAL GROWTH RATE (CAGR)			
											CAGR 04-08	CAGR 09-13	CAGR 04-13	
PSTN														
PSTN revenues (US\$ 000) *														
Monthly ARPU (US\$) *														
CELLULAR														
Cellular revenues (US\$ 000)														
Monthly ARPU (US\$)														
Note:														
INTERNET														
Internet revenues (US\$ 000) *														
Monthly ARPU (US\$) *														
* Estimated														

Population

Internet accounts

Total country bandwidth

Mainlines (Fixed lines)

Cellular Subscribers

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