



Bahrain Telecommunications Market Indicators and Projections July 6, 2010

DEMOGRAPHICS	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	COMPOUND ANNUAL GROWTH RATE (CAGR)		
											CAGR 05-09	CAGR 10-14	CAGR 05-14
Population (000s)	3.41%												
Population growth (000s)													
Population growth %													
*Estimated													
Note: The Central Informatics Organization of Bahrain adopted a new methodology for extracting the population estimates for year 2007, this methodology involves using the numbers found in the Central Population Register database. The Arab Advisors Group will not calculate the CAGR until the Central Informatics Organization restates its historical and new population figures to apply to previous years. Naturally, the new 2007 figures affected the penetration rates for 2007.													
ECONOMY													
GDP (US\$ millions)													
GDP per capita (US\$)													
IT AND INTERNET INFRASTRUCTURE													
Number of licensed ISPs (not including Internet cafes)													
Number of Operational ISPs (not including Internet cafes)													
Internet accounts (000s)	29.20%												
Internet accounts added (000s)													
Internet accounts penetration %													
Account usage multiplier (includes Internet café users)*													
Internet users (000s)	29.20%												
Internet users penetration %													
Total country Int'l Internet bandwidth mbps (utilized)													
Bandwidth added mbps													
Bandwidth growth %													
Internet bandwidth per account in kbps													
*Estimated													
TELECOMS INFRASTRUCTURE													
Number of fixed operators													
Mainlines (000s)													
Mainlines added (000s)													
Growth %													
Mainlines penetration %													
DSL / broadband lines (000s)													
DSL / broadband lines added (000s)													
Growth %													
DSL / broadband lines as % of total mainlines													
DSL / broadband lines as % of total Internet accounts													
Number of cellular operators													
Cellular subscribers (000s)													
Cellular subscribers added (000s)													
Growth %													
Cellular subscribers penetration %													
*Estimated													
REVENUES	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	COMPOUND ANNUAL GROWTH RATE (CAGR)		
											CAGR 05-09	CAGR 10-14	CAGR 05-14
PSTN													
PSTN revenues (US\$ 000)*													
Monthly ARPU (US\$)													
CELLULAR													
Cellular revenues (US\$ 000)*													
Monthly ARPU (US\$)													
INTERNET													
Internet revenues (US\$ 000)*													
Monthly ARPU (US\$)													
*Estimated													

Population

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Internet accounts

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Total country bandwidth

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Mainlines (fixed lines)

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Cellular subscribers

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